

INSTRUCTION SHEET TO ADOPT NEW RULES FOR A SELF MANAGED SUPERANNUATION FUND

Delivery Instructions

	Please email documents to:

	Please send completed documents to the following address:

Payment Instructions

\$275 by post or \$250 by email	
	Please send me an account

	Please charge my credit card
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Credit Card	<input type="checkbox"/> Bankcard <input type="checkbox"/> Visa <input type="checkbox"/> Mastercard
<i>(We are unable to accept American Express or Diners)</i>	
Card No.	
Expiry Date	_____ / _____
Credit Card CCV No.	_____
<i>(Last 3 digits after card no. on front / reverse of card – we cannot process your payment without this number)</i>	
Name on Card	
Amount	\$
Cardholder's Signature	
<i>Where you pay our account by credit card, a surcharge equal to the amount of the merchant's fee may be added and you agree to pay such surcharge.</i>	

Please print clearly

MEMBER 1

Name of the First Member

Address of the First Member

MEMBER 2 – (Or Trustee 2 if 1 Member Fund)

Name of the Second Member (or 2nd Trustee if 1 Member Fund)

Address of the Second Member (or 2nd Trustee if 1 Member Fund)

MEMBER 3

Name of the Third Member

Address of the Third Member

MEMBER 4

Name of the Fourth Member

Address of the Fourth Member

Name of the Superannuation Fund

The	Fund
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Date Superannuation Fund Established

Clause No. giving power to amend/adopt new rules

Clause

Complete only if Corporate Trustee

Name of Trustee Company

All Members must be Directors of the trustee company and all Directors must be Members.

ACN of Trustee Company

ACN

Address of Trustee Company